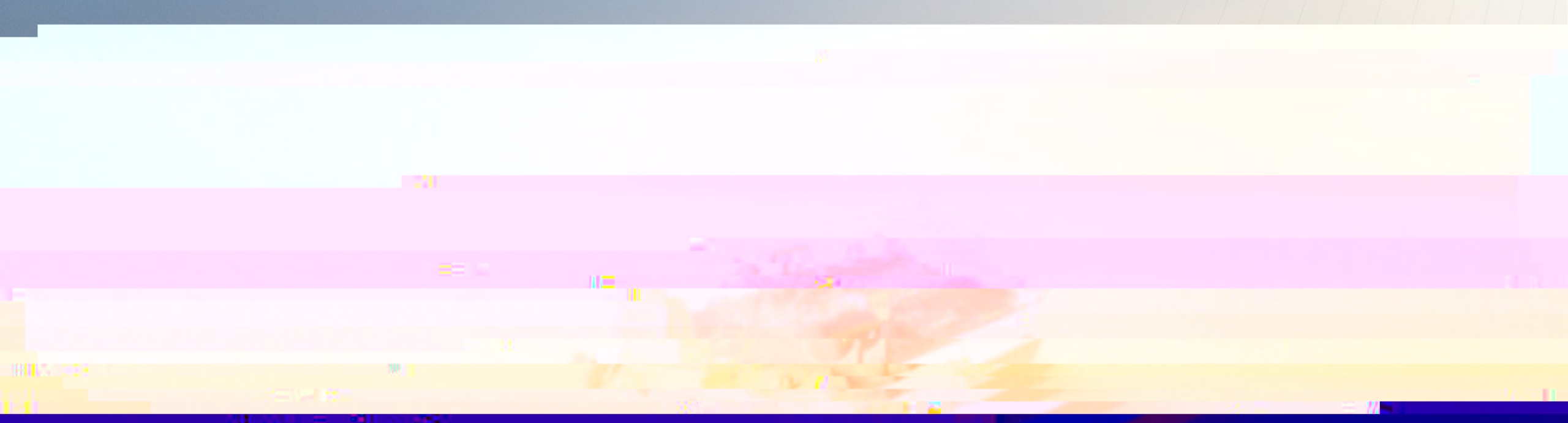


1H2024 Results Presentation

Yangzijiang Shipbuilding (Holdings) Ltd.

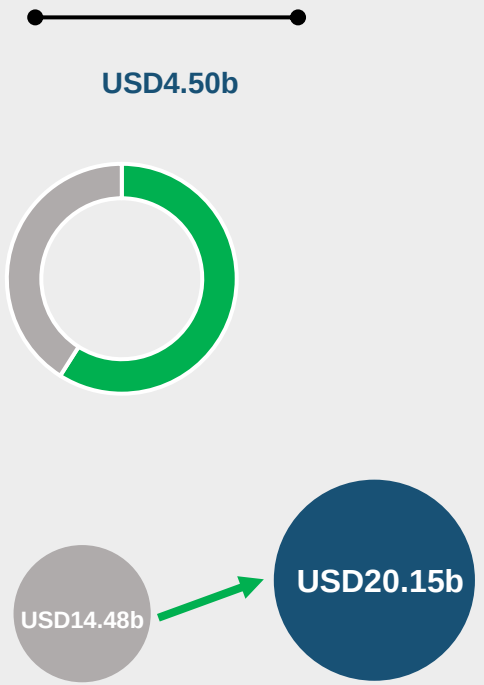
1H2024 Snapshot

1H2024 FINANCIAL RESULTS

RMB13.0b **26.7%**

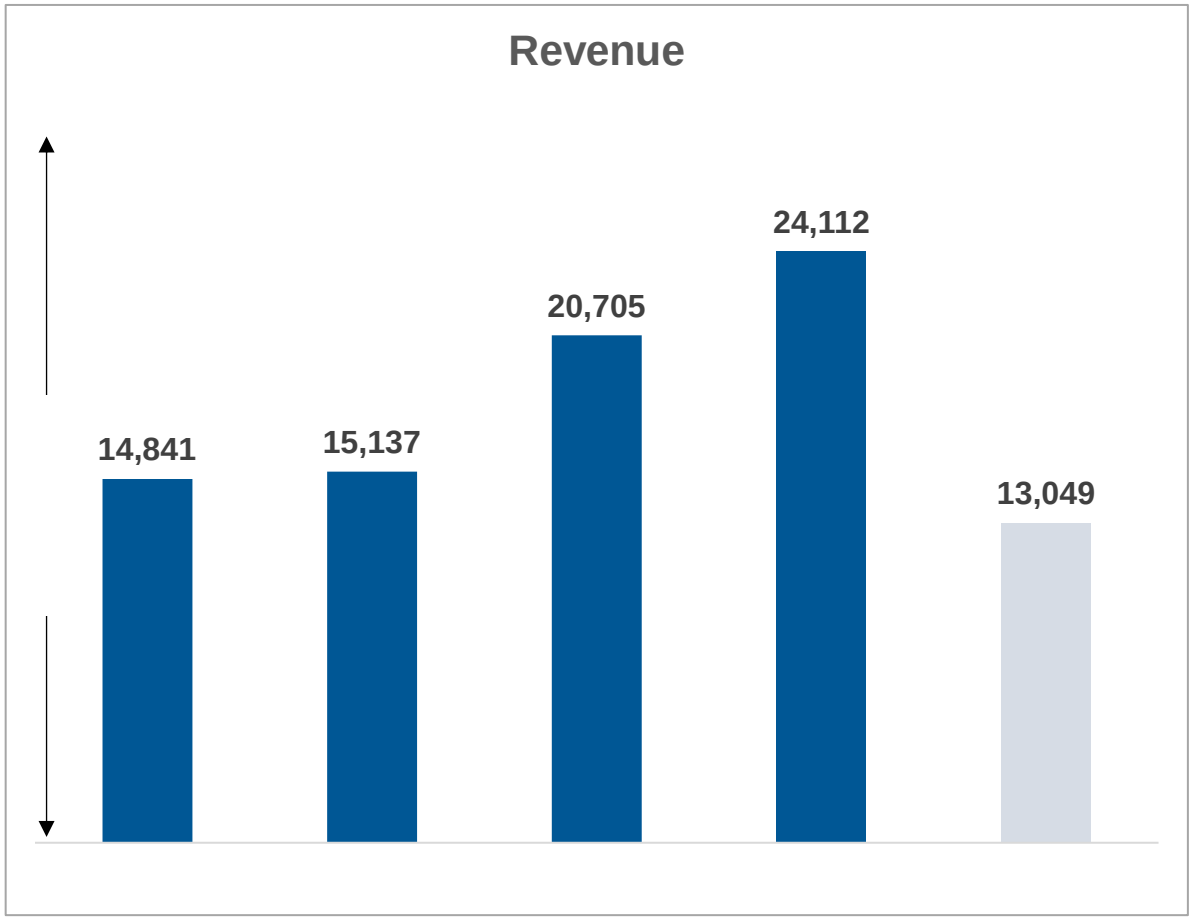
RMB3.1b **27.0%^**

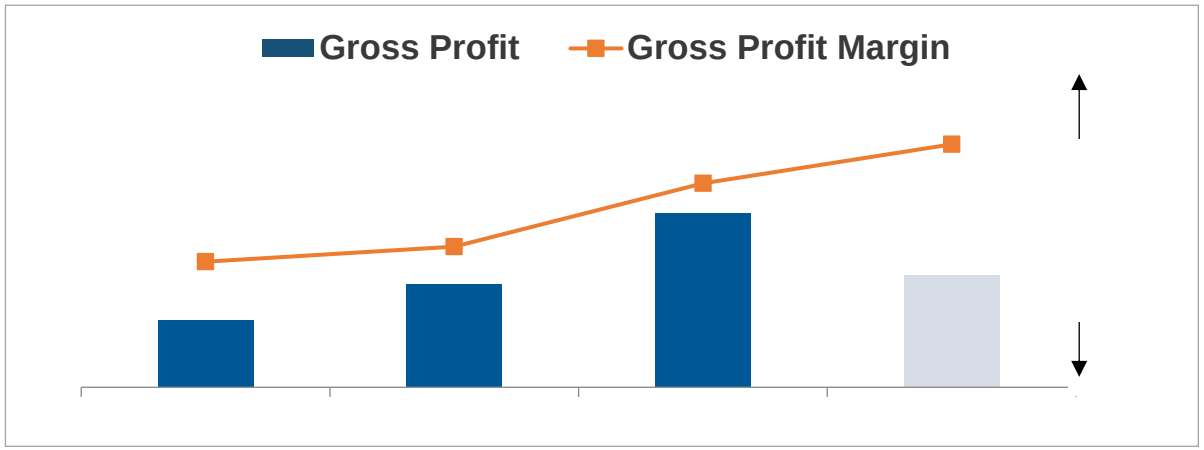
1H2024 OPERATIONAL HIGHLIGHTS

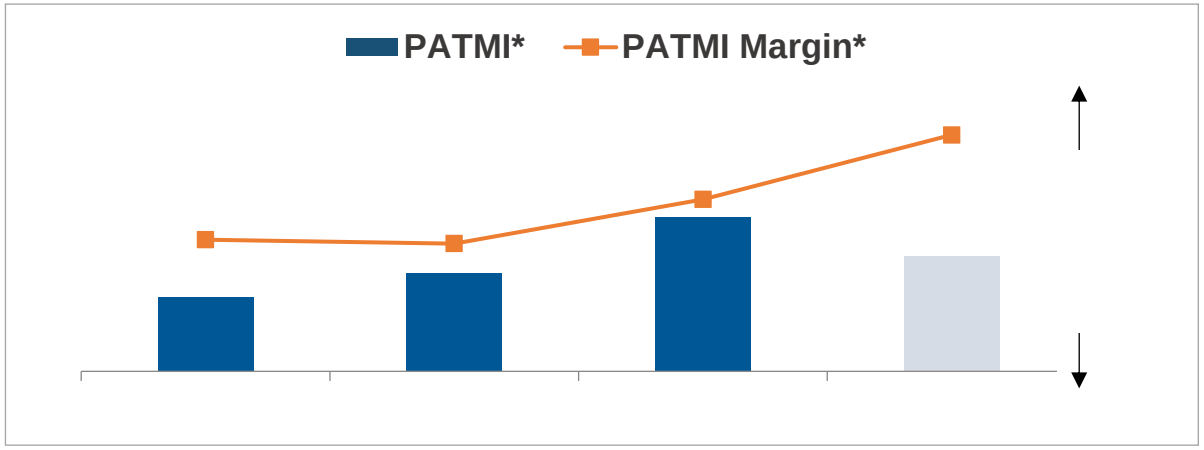


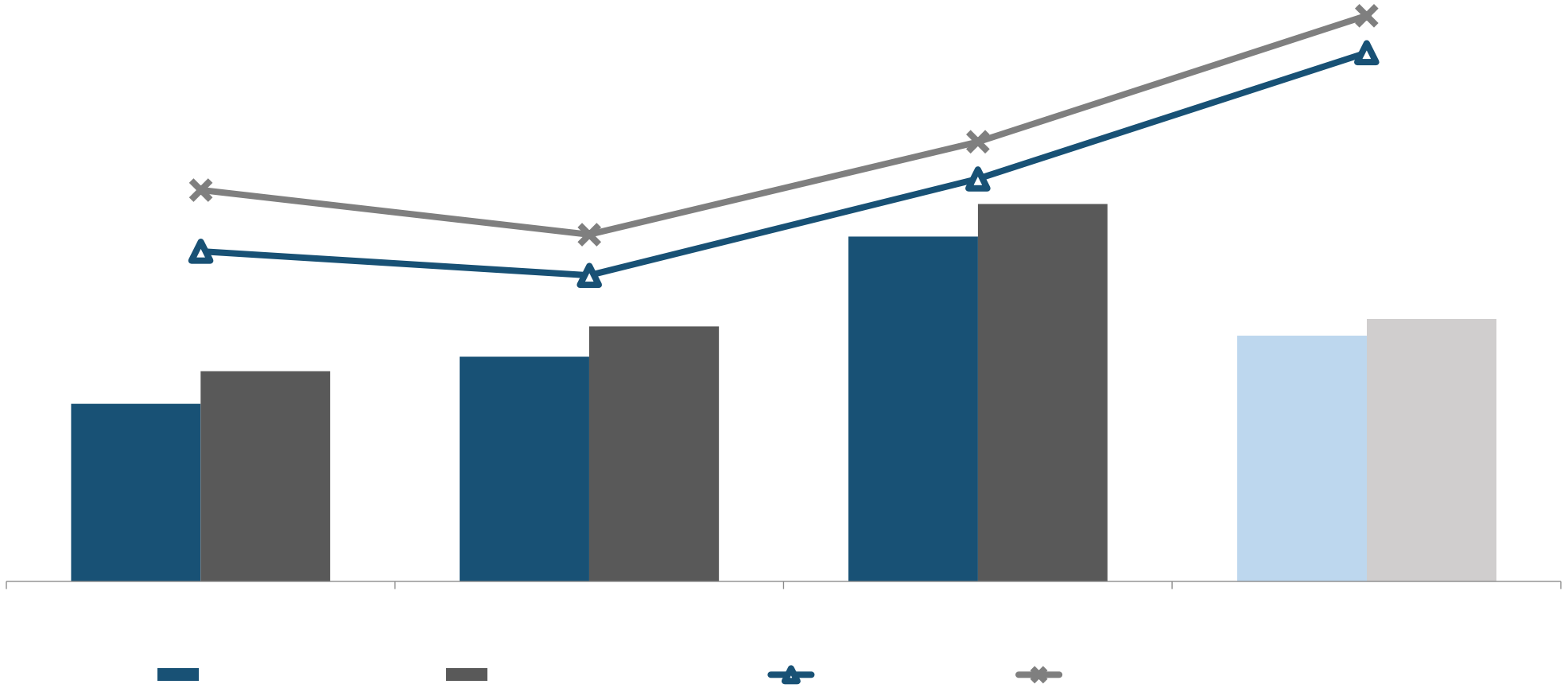
FINANCIAL HIGHLIGHTS

1H2024 Financial Performance



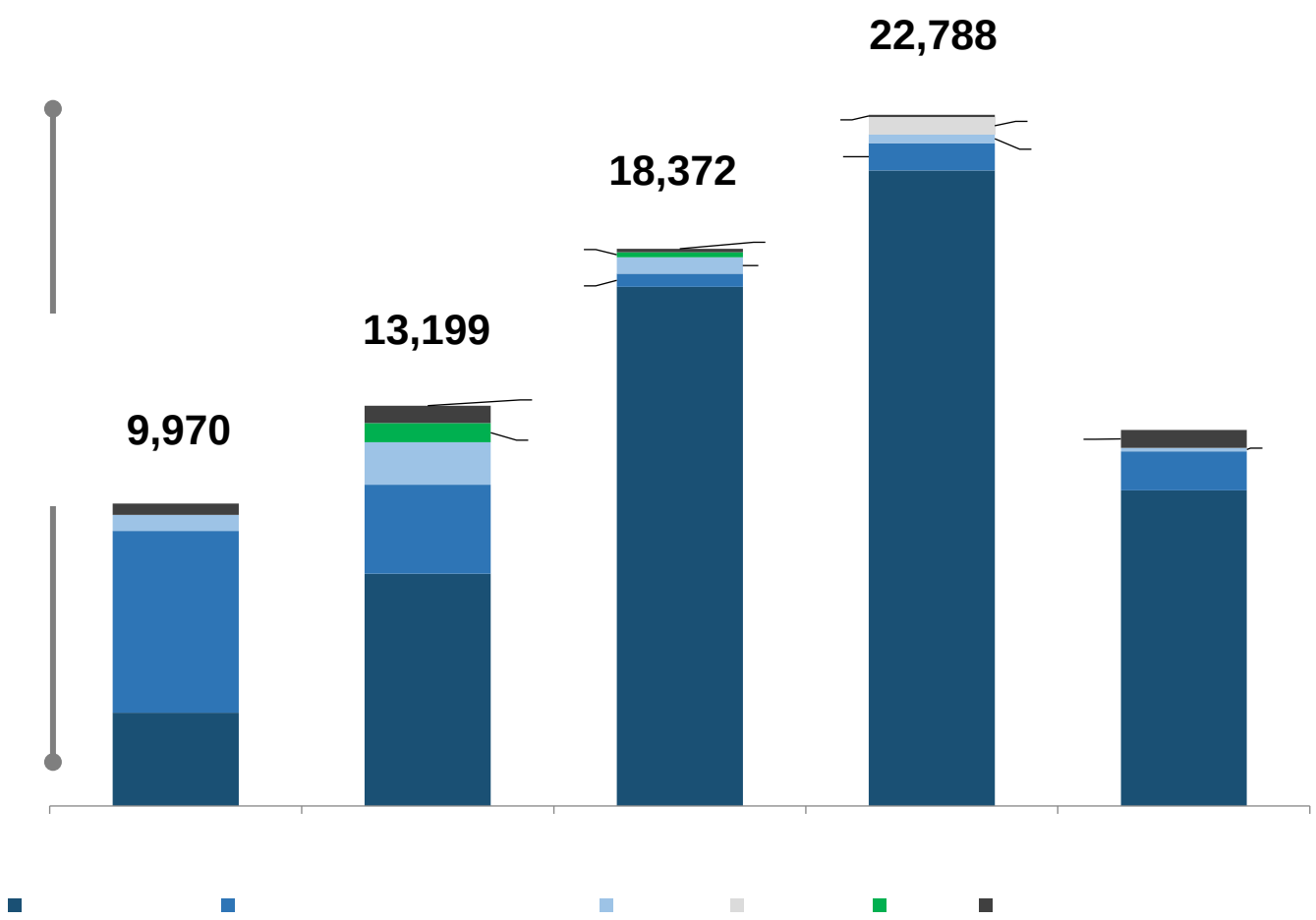




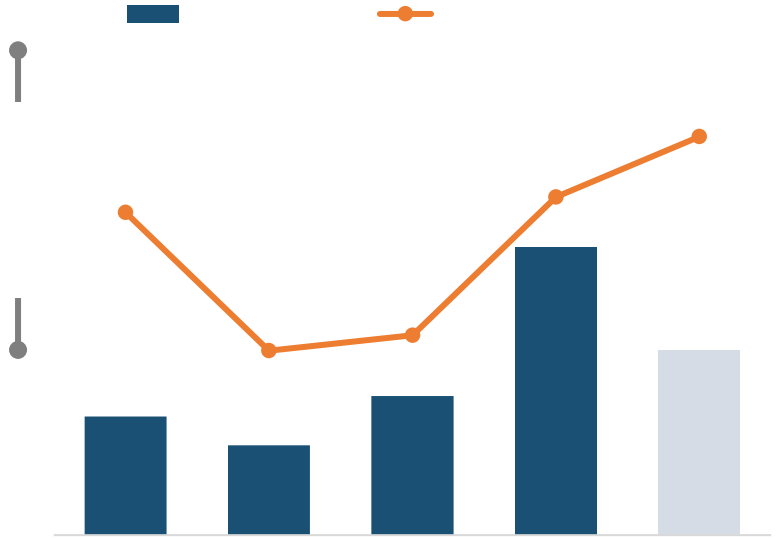


Core Shipbuilding Segment

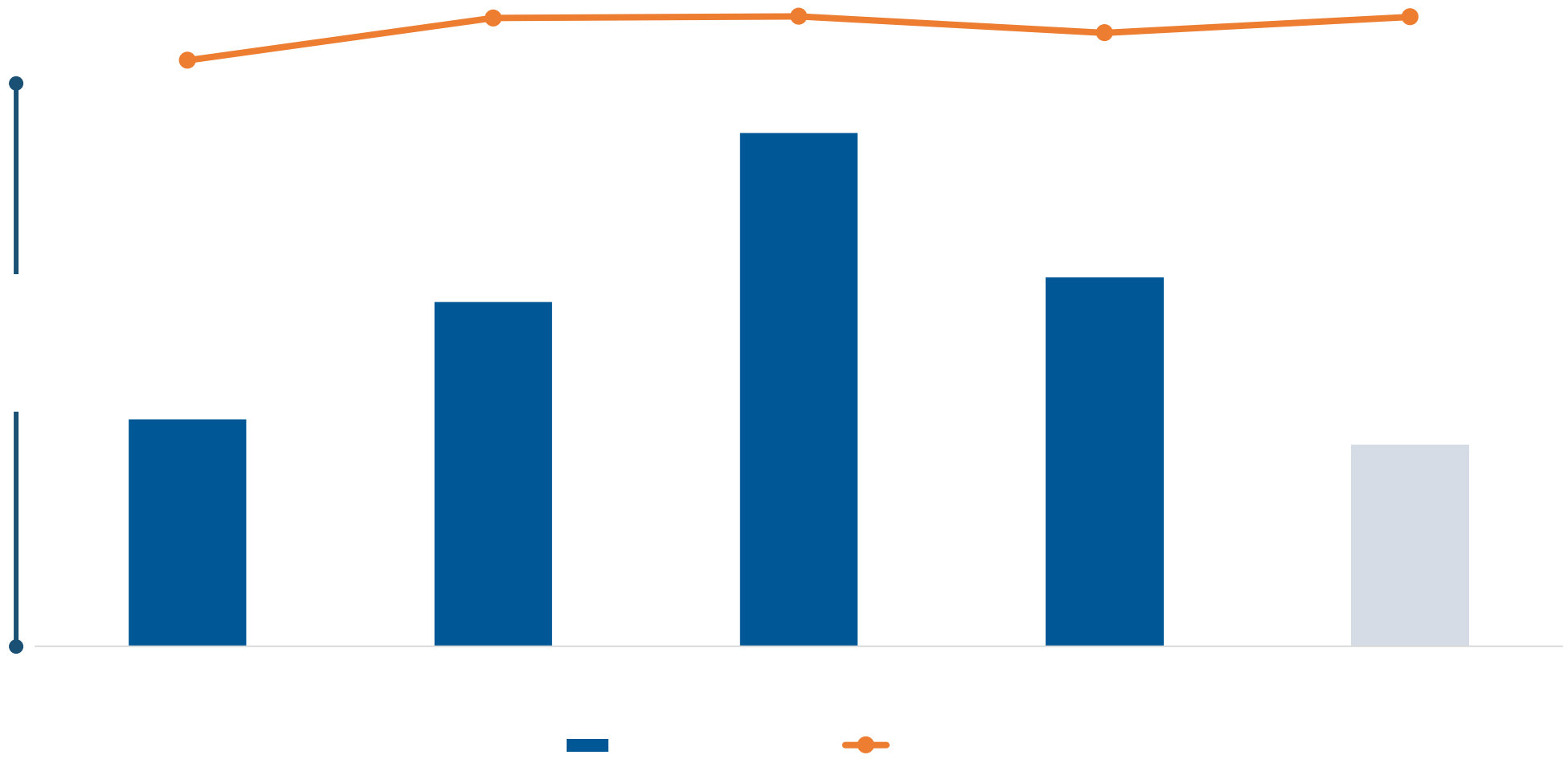
Shipbuilding Revenue Breakdown



Shipbuilding GP and GPM



Shipping Segment



	7,785,836	7,219,062

SHIPBUILDING SEGMENT HIGHLIGHTS

224	8.55m	USD20.15b	2024 – 2029

Containerships

89	5.24m	USD13.08b

4,600TEU	2
8,000TEU	9
16,000TEU	1
Methanol Dual-fuel 950TEU	2
Methanol Dual-fuel 9,000TEU	12
Methanol Dual-fuel 13,000TEU	11
LNG Dual-fuel 7,000TEU	8
LNG Dual-fuel 8,000TEU	4
LNG Dual-fuel 9,000TEU	8
LNG Dual-fuel 16,000TEU	12
LNG Dual-fuel 17,000TEU	10
LNG Dual-fuel 24,000TEU	10

Bulk Carriers

47	0.94m	USD1.88b

32,000DWT	7
40,000DWT	4
45,000DWT	1
66,000DWT	8
80,000DWT	5
82,500DWT	19
Combination 83,300DWT	3

LEG/LPG/VLAC/VLEC

24	0.55m	USD2.06b

36,000 CBM LEG	3
100,000 CBM VLEC	3
25,000 CBM LPG	3
40,000 CBM LPG	9
48,000 CBM LPG	2
88,000 CBM VLAC	4

Oil Tankers

64	1.82m	USD3.13b

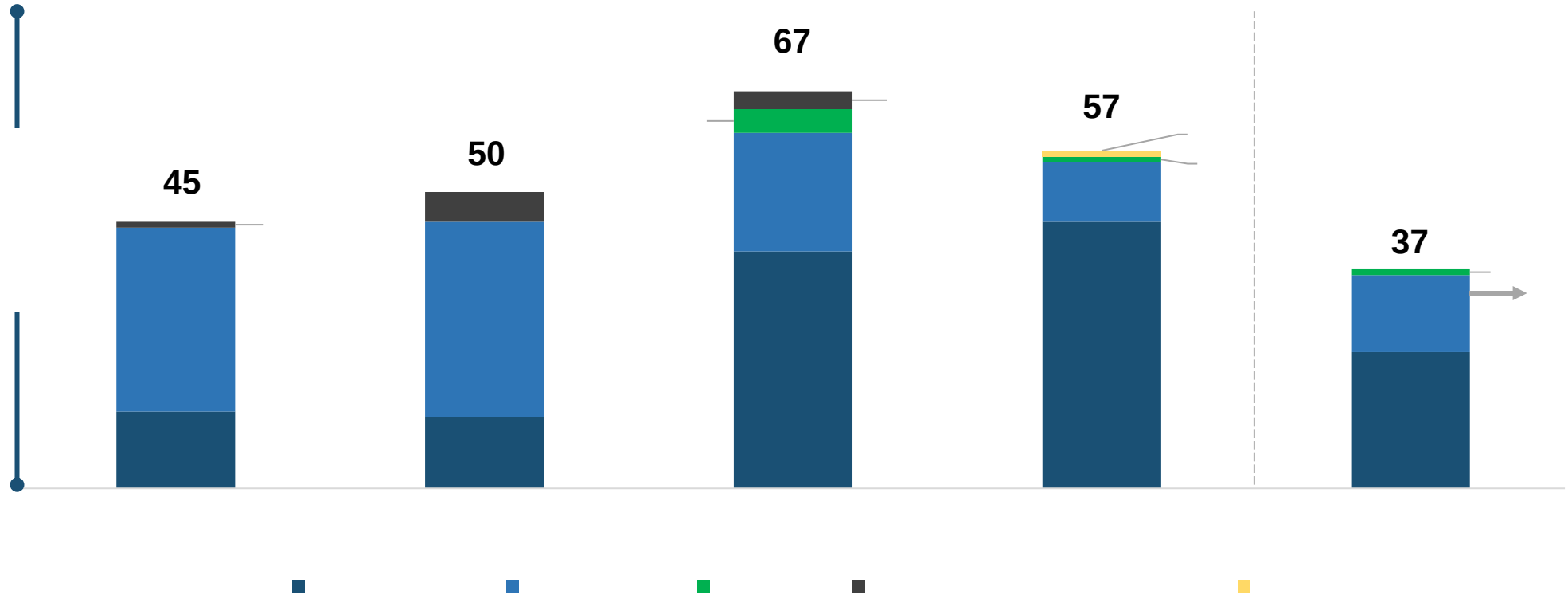
fWOdSg % T Se RS eWa e Oa QOaaVTSROa SQ TWSY Rg dSaaSa OW W eWW bVS SS bO aWW bS R

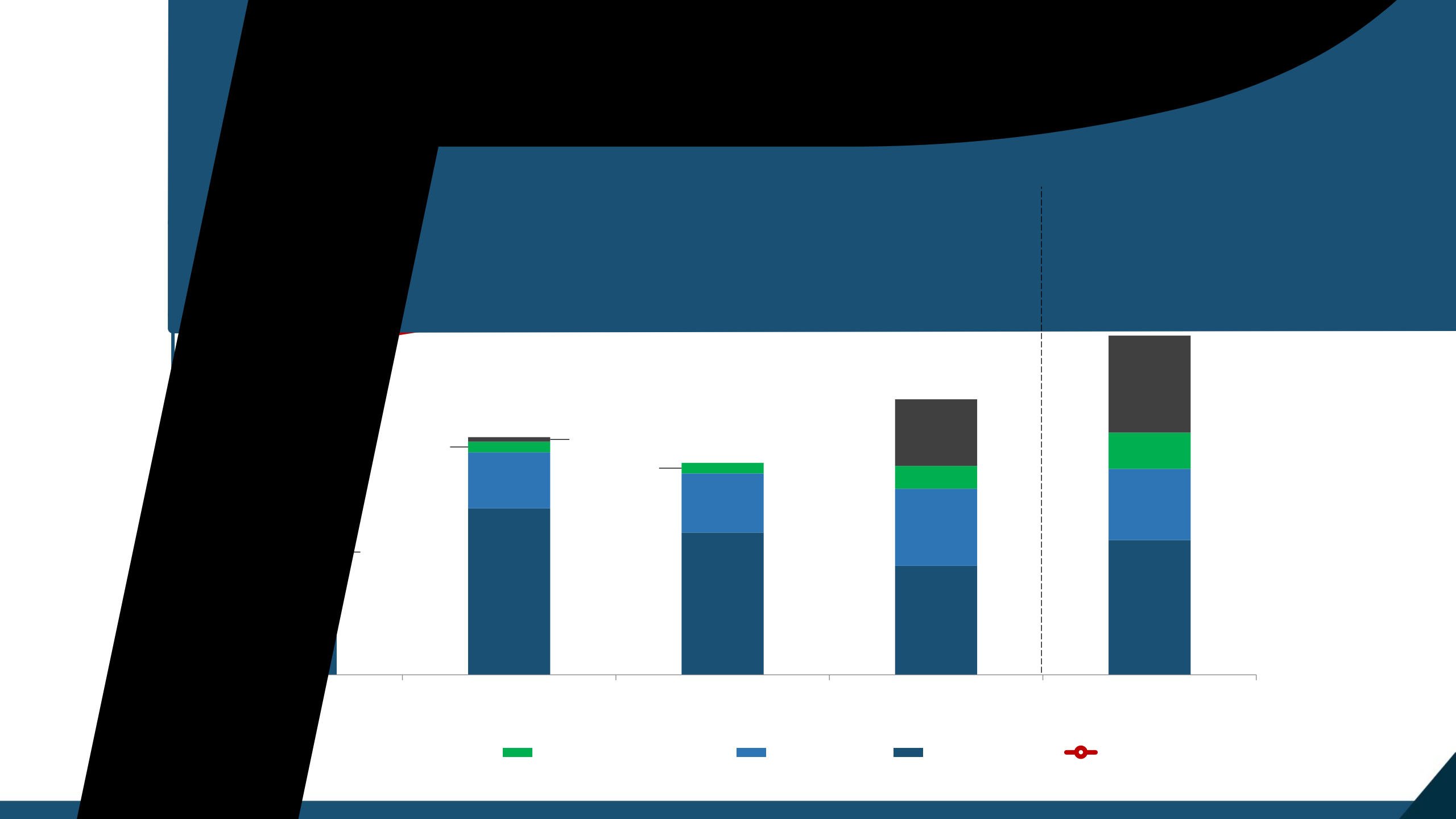
Vessel Type	Size & Specifications	Quantity
CONTAINERSHIPS _____		
GAS CARRIERS _____		
BULK CARRIERS _____		
OIL TANKERS _____		

QVNSdSR ' T4 dSaaS RSWdS g kO Sb bOQY b Tc TWbVS Tc gSO O

FY2024 Progress	37 vessels 63 vessels

Vessel Delivery Trend





SHIPPING
SEGMENT HIGHLIGHTS

E S RVdS aVMSRO Rg c TSSbS OPSa ca b TIS Q SVS aVdS aS dVQSa b c QVS la

	Quantity	Average Age (Years)	Total Capacity
Bulk Carriers			
Stainless Steel Chemical Tankers			
Containerships			
Multiple Purpose Vessels			
Barge Carriers			
Total	**34**	**6.99**	

OUTLOOK & STRATEGY

WtO YSa O R OaQO WSaQ tWcSb TcS Se PcWR RSa

Containership	Crude Oil Tanker	LNG Carrier	LPG Carrier
3.1%	2.5%	3.6%	5.5%

; 7l VOa abOlS WQO g S aWV SRT PcVRW VWV S R Oa QO W a

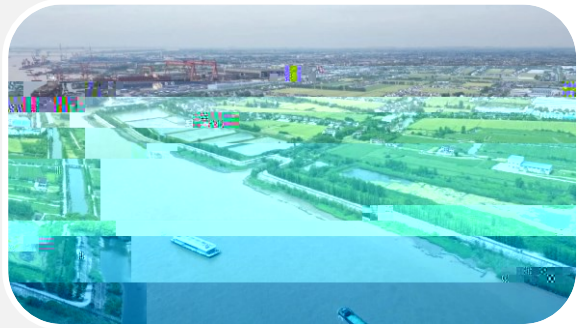
About YAMIC

YAMIC’s Delivery Track Record

;ORSVSORe Og eWW S S gbO aWW O aT O Se O cTOQqc W POaS T SS dSaaS a O RO dO T O 5 bS WO

SIZE

1,300 Chinese mu (866,671 m^2)



TOTAL CAPEX

Approximately RMB 3 billion

ESTIMATED CONSTRUCTION DURATION

1-2 years

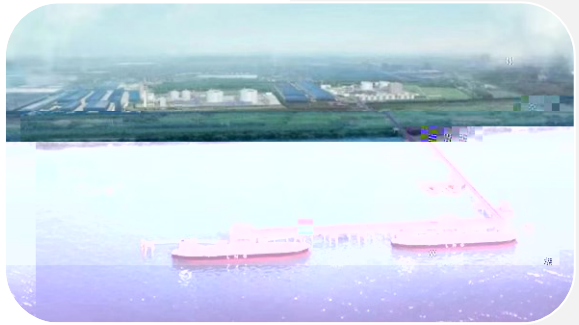
CAPACITY EXPANSION

COMPOSITION

1. **LNG terminal**
2. **LNG Storage Tank Facilities**

TOTAL CAPEX

Approximately RMB 2 billion



ESTIMATED CONSTRUCTION DURATION

Approximately 2 years

LNG TERMINAL BUSINESS

Contract Termination

Yangzijiang Shipbuilding (Holdings) Ltd.

Financial PR Pte Ltd